



## **Otline**



## Yeang Guan Overview













## 2020 QB Updates



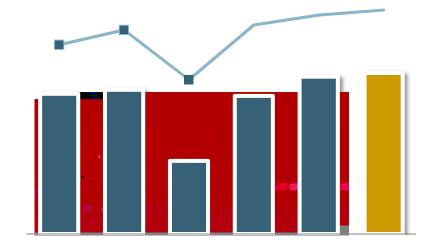




## 2020 Financial Highlights



#### Increased Wind demand drives Revenue & Margin



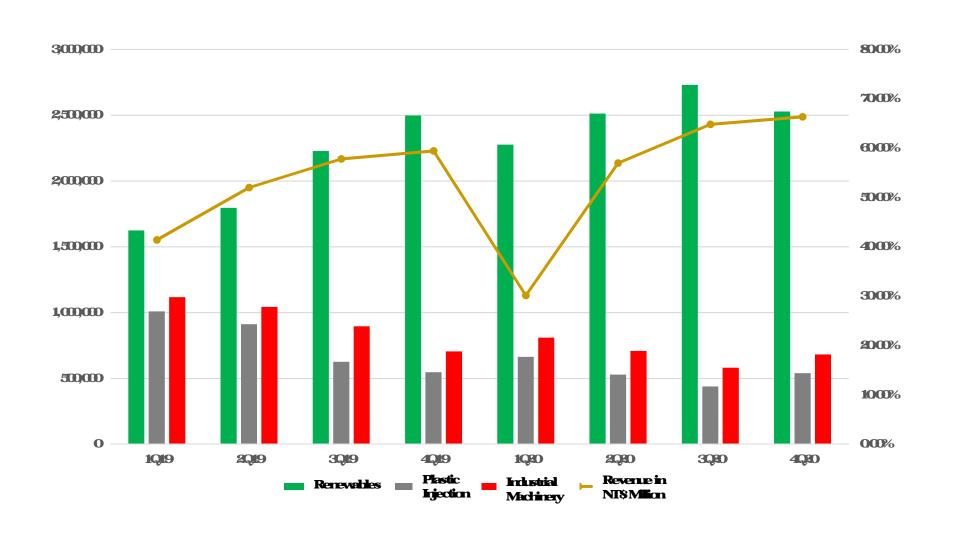


#### 2020 Net Earnings Analysis

# **UnitNISThousand** 20315 43770 544700 Income Tax == Net Earnings == Rate Gains Magin Income Fees



#### Plastics/Industrial Machinery Industries Rebound

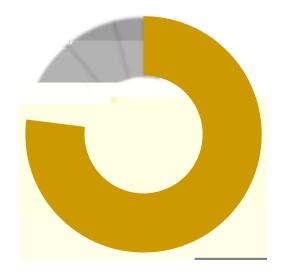


### 2020 Income Statement

| Unit: Thousand NID | 2020 | 2019 | YoY |
|--------------------|------|------|-----|
| Revenue            |      |      |     |
| Gross Profit       |      |      |     |
|                    |      |      |     |
|                    |      |      |     |
|                    |      |      |     |
|                    |      |      |     |
|                    |      |      |     |
|                    |      |      |     |
|                    |      |      |     |
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|                    |      |      |     |



# 2020 Revenue Analysis

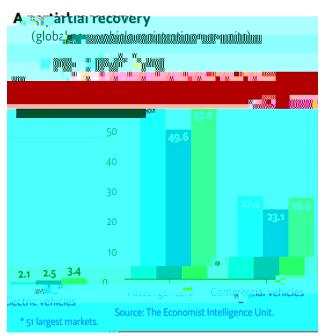


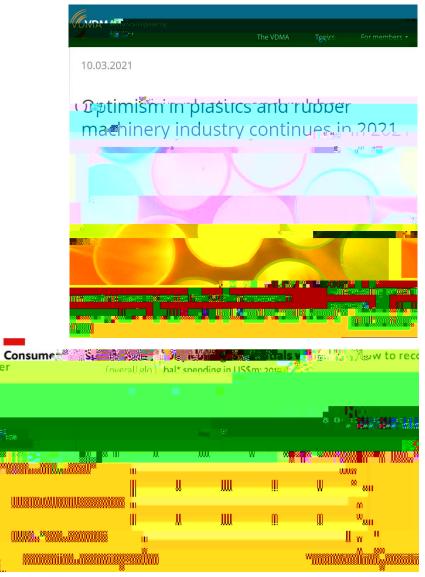


#### **Market Trends**



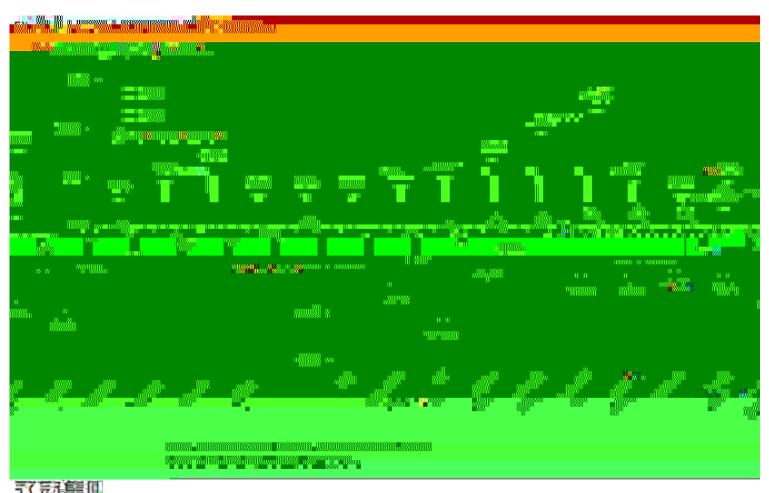
#### Plastic Machinery Industry Optimistic on 2021







#### Asia Pacific Region Leads The Economic Recovery





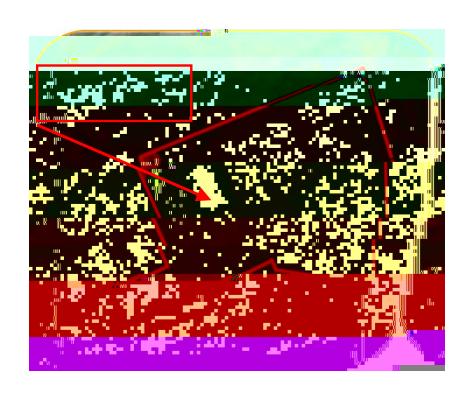
## **Development Strategy**







#### Thailand Construction Starts in H2 2021







### **Historical Income Statement**

| NT\$ Milian |       |       |        |       |            | YoY(%) |      |        |       |       |
|-------------|-------|-------|--------|-------|------------|--------|------|--------|-------|-------|
|             | 2016  | 2017  | 2018   | 2019  | 2020       | 2016   | 2017 | 2018   | 2019  | 2020  |
|             | 7,374 | 6,404 | 6, 196 | 7,900 | 8,184      | -92    | -131 | -32    | 27.5  | 36    |
|             | 2,419 | 1,432 | 831    | 1,371 | 1,790      | -93    | -408 | -42    | 65    | 306   |
|             | 1,144 | 295   | -245   | 212   | <b>545</b> | -245   | -742 | -1831  | 1865  | 157.1 |
|             | 1,325 | 342   | -232   | 221   | 624        | -259   | -742 | -167.8 | 1953  | 1824  |
|             | 997   | 258   | -274   | 164   | 517        | -261   | -741 | -2062  | 1599  | 2152  |
|             | 85    | 228   | -248   | 1.54  | 481        | -306   | -732 | -2088  | 162.1 | 2123  |

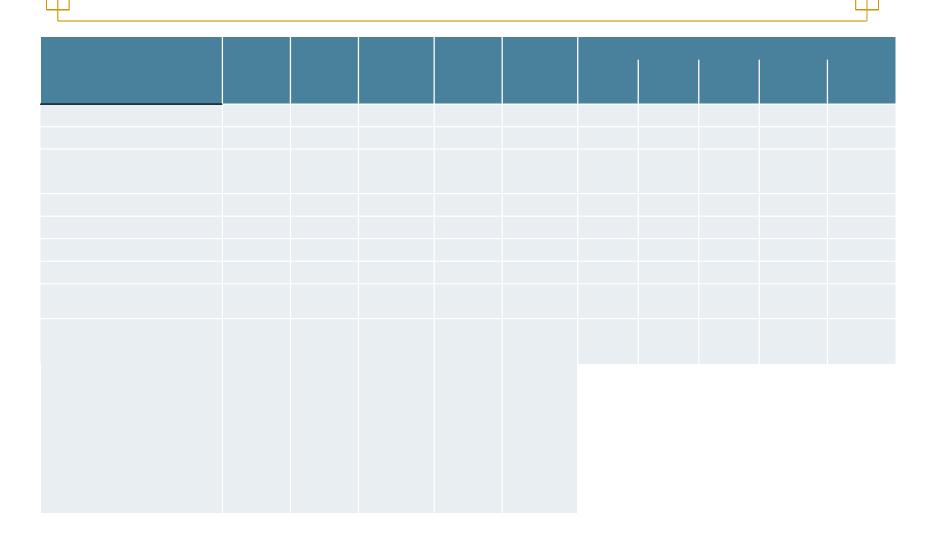
#### Key financial ratio

(%)

| 33 | 22 | 13 | 18 | 22 |
|----|----|----|----|----|
| 16 | 4  | -4 | 3  | 6  |
| 13 | 4  | -4 | 2  | 6  |
| 17 | 18 | 17 | 15 | 16 |



## **Historical Balance Sheet**



## Quarterly Income Statement

